

efleetbase

Your online fleet management solution

- Maintenance costs rising?
- Fuel costs spiraling?
- Senior management wants the 'report' ASAP?
- Filing cabinets bulging with receipts, expense reports, & mileage logs?
- Distributed fleet across the country at multiple locations making control difficult?
- Missing services & late license renewals affecting your bottom line?

efleetbase

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Data Export
- Logout

Vehicle Record

Identification

Unit No	001	License No	FGH234
VIN NO	FH22364JJCF945868	Maintenance No	

Summary

Ownership

Driver Name	Bouchey Allin B	SSN emp ID No	54258
Sub Account	001-11	Cost Center	010
Description	Eastern-Marketing	Division No	US_1
Division Name	US Domestic	Company	GlobalTron

Details

Model Code	FF150X	Year	1997
Make	Ford	Model	F150
Style	2Dr	Vehicle Type	TRUCK
Service Class Code	Truck		
Order Date	01/05/1997	In Service	03/09/1997
Out Service		Disposed Date	

Status

Status	CURRENT	Usage	DRIVER
--------	---------	-------	--------

Vehicle Summary | Specifications | Other Details | Acquisition Details | Disposal Data
Accidents | Allocations | Cost Center / History | Current Driver | Fuel | Notes | Operating Costs | Edit Record

www.efleetbase.com is a fully fledged, next generation **Internet-based fleet management system**, that allows the entire organization to have a controlled access to the vehicle system. Whether at the corporate head office, regional office or even a local vendor, each logon has assigned rights appropriate to their needs. Fleet has the ability to define the users as either update or view only depending on their needs (e.g. accounting needs only view access, but a regional manager needs update rights).

In the past company wide system required a substantial company networking infrastructure to give everyone access to the system, but now using a web based system and a secure offsite database, everyone has access and the system manages the control of the data. Not only does this eliminate the cost associated to wide area networking a company wide application but also facilitates a controlled access to local maintenance vendor, allowing the fleet manager to be more responsive to authorization control and reduced effort of data enter (since the vendor has the ability to create the maintenance record).

efleetbase will save:

- Time - with a few clicks of a mouse produce the reports you need
- Money - know what activities are due and make sure they are performed
- Effort - delegate administration tasks to the regional offices and import fuel transactions from vendors

efleetbase tracks Vehicles, Drivers, Maintenance/Fuel/Mileage, Service Class and PM Schedules, Accidents, Vehicle/Driver assignments within a Cost Center & Division structure. Modules exist for issuing pool vehicle charge to bill user department plus a workshop module for parts and mechanic administration plus upgrades work order to track parts & mechanics times.

www.efleetbase.com is a next generation tool that will help you with your day-to-day administration in the fleet office. Based on Microsoft's SQL Server database, residing in a secure SSL server, all that the client requires to utilize the software is Microsoft's Internet Explorer and an Internet connection.

The familiar web-based environment makes using the software simple to learn yet easily handles large fleets administered from regional offices throughout the country:

- **Primary logon Account has the authority to view & manage all vehicles** associated to the account.
- Regional Office logon via the **Sub-Accounts can only view/manage the vehicles assigned to that region**. The sub-accounts do not have the ability to view/modify those vehicles & drivers records not under their direct control.
- Vendor Logon Account is for a local vendor who services the majority of work on the fleet. This account gives the ability for that vendor to *only* enter work performed on the vehicles. Once the work order is entered, the fleet manager authorizes the work and the vendor only has rights to now update the work order to an invoice via entering the invoice date & system generated invoice number.
- Driver logon using the drivers employee number, gives the driver the ability to update personal information (address/telephone etc) on their driver record only, yet view their currently assigned vehicle.

All reports can be summarized on screen. Detailed listing reports are downloaded to the users PC in industry standard, CSV file format, which can be opened in Microsoft Excel for further manipulation and reviewed or emailed and forwarded to a colleague.

www.efleetbase.com – your online fleet management solution

To reduce administration time even further, the system interfaces to Wright Express billing files (edata, on-line WEXLINK, on-line query), which cuts dramatically the time to capture fuel & mileage transaction logs. Other third party data import exists, for companies such as CSC (a Leaseplan Company) maintenance data and Voyager Fuel Systems. Interfaces also exist for onsite fuel systems such as Trak, Gasboy & Petrovend.

In terms of fleet operations the system is capable of the following plus much more:

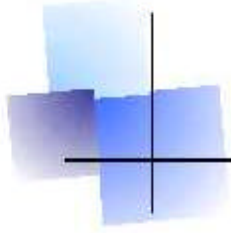
- **Fleet Inventory & Specifications**
- **Track all Maintenance and Operating costs & warranty claims**
- **Total cost reporting and Cents per mile**
- **Schedule Preventative Maintenance**
- **License Renewals**
- **Annual Inspections**
- **Lease / Purchase / Depreciation Costs**
- **Disposal tracking & Comparison**
- **Fuel Usage / Mileage / M.P.G. Reporting**
- **Vehicle Costs by Cost Centers**
- **Vehicle notes & email notifications**
- **Driver Lists**
- **Driver/Vehicle Allocation history & IRS Imputed vehicle reporting**
- **3 level company structure of vehicle associated to a cost center which links to a division which links to a company**
- **Vehicle Pool Fleet, employees & ticket hire issue**
- **Accident Details**
- **Accident Damage & Expense Cost Tracking**
- **Export Data to CSV file formats through pre-defined routines**
- **Multiple fuel & maintenance vendor interfaces**

efleetbase software is leased on a fee, per vehicle record, per month. Over a 4 year replacement cycle, the cost of administering the vehicle could be less than \$50, which pays for highlighting missed services & excessive fuel usage and ease of management.

Via outsourcing the fleet management application, the need for in-house staff to install the application, maintain the web & database server is negated plus the ongoing support of that server. A cost which is often neglected in the overall total system cost of installing an application on the client's infrastructure.

In terms of clients requiring custom reports, the reports are installed in 'Custom Reports' section. For a nominal charge Gaelic Fleet Systems will develop the queries on behalf the client. This saves the client money & time & frustration in allocating resources to report writing development.

Further information on the system is detailed below and should any questions remained unanswered please contact at the following number: 503-531-0819.



efleetbase

Your online fleet management solution

Contents

Data Entry Screens

- System Login
- Search/Add
- Vehicle
- Driver
- Driver/Vehicle Allocation
- Accidents
- Maintenance
- Fuel Cost
- Cost Center
- Division
- Supplier
- User Logon

Reports

- List of Reports
- Grouping Selection Criteria
- Report Output sample

Date Import


- Import Screen

Terms

- Terms of Agreement

Client Login

Fleet Administration




You might want to add this page to your 'Favorites'. We also recommend you upgrade your browser to Internet Explorer 5.5 or higher

Please enter your login details and click the green arrow. Unless you are an authorized user of the data then you will be in breach of Federal Law if you proceed past this point.

Customer No

Sub Account No / User Name / Driver ID#

Password



The cornerstone of efleetbase is the application's ability to be deployed over a wide area, with multiple users logged on, and each user having a different function or control of either the whole or part of the fleet.

To that end, the security begins at the login screen. Since client data is being passed over the public Internet the first layer of security is the use of 128-bit Secure Socket Layer encryption as noted by the Thawte siteseal.

Each client is issued with a 'Customer No'. Additional users then can be configure for either update/view only and global/sub account(regional) access to the vehicles, drivers & accidents and combinations thereof. E.g Access to all vehicles but view-only or update capability at a regional level. A driver logon exists for a driver to access only their driver record and a vendor logon exists for 3rd party maintenance vendor to add/update maintenance records.


Search for Existing/Add New Record

For each table a search/add screen is configured. As an example, the vehicle Search/Add screen is shown below. If the user is tagged as a 'View Only', then the 'Add' section is hidden from that user. As an example, the user is searching for the vehicle with Unit Number of '000080': entering '80' would also find this unit plus any other units with 80 in their unit number.

The screenshot shows a web application interface for 'eWorkShop'. The top navigation bar displays 'INST - User Type: FLEET User Rights: Admin'. The main content area is titled 'Vehicle Administration' and is divided into two sections: 'Search' and 'Add a New Record'. The 'Search' section contains several input fields: 'Unit #' (with '000080' entered), 'License #', 'Driver Name', 'VIN #', 'Cost Center', and 'Fuel Card'. There are also dropdown menus for 'State' (set to '--') and 'Status'. A magnifying glass icon is positioned to the right of the search fields. The 'Add a New Record' section is currently empty and features a notepad and pencil icon. On the left side, a vertical navigation menu lists various categories: 'eWorkShop', 'Primary Tables' (Vehicle, Driver), 'Accident Module' (Expenses), 'Support Tables' (Supplier, Service Class, PM Schedule, Vendor Codes), 'Structure' (Cost Center, Division), 'Admin' (Customer, Sub-Account, Users), and 'Data Processing' (Reports, Data Import, Export / Email, Logout). A small icon of a car and a compass is located at the top of the left sidebar.

Vehicle / Listing

Listing of vehicles from search screen.

 eWorkShop
INST - User Type: FLEET User Rights: Admin

Primary Tables

- Vehicle
- Driver
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- Service Class
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- Cost Center
- Division

Admin

- Customer
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- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout


Vehicle Listing							
Record ID	Unit No	License No	Yr	Make Model	Vin No	Driver Name	Cost Center
23	000023	ESW568	2000	BUICK LESABRE 4SN	3B7KC26Z6YM334519	ALEXANDER JUSTIN J	010147
24	000024	22926AV	2000	DODGE RAM 2500 4X2 PU3	3B7KC26Z2YM222520	BAEZ, ROBERTO	010127
48	000048	K192552	2000	DODGE RAM 2500 4X2 PU3	3B7KC26Z7YM222528	MARK JR, ALBERT	0100347
61	000061	2YZG65	2000	DODGE RAM 2500 4X2 PU3	3B7KC26ZXMY220630	PIPPIN, SCOTT	010002
76	000076	TOOFTM	2000	DODGE CARAVAN FWD MVS	2B4GP253XYR590540	RODRIGUEZ, WILLIAM	010030
77	000077	49708AX	2000	DODGE CARAVAN FWD MVS	2B4GP2533YR590542	FOX, GREG	0100967
78	000078	6F79318	2000	DODGE CARAVAN FWD MVS	2B4GP2535YR590543	JIMENEZ, GUMERCINDO	0100637
79	000079	9859WJ8	2000	DODGE CARAVAN FWD 2SN	2B4GP2537YR590544	CLAGG, DONALD D	0100457
80	000080	DRK3XX	2000	DODGE CARAVAN FWD MVS	2B4GP2539YR123456	MOOSE, DENNIS P	01004YY
81	000081	DZY448	2000	DODGE CARAVAN FWD MVS	2B4GP2530YR590546	EHLERS, RUSSELL E	0100FF
82	000082	T14FTL	2000	DODGE CARAVAN FWD MVS	2B4GP2532YR590547	NESIC, DEJAN	0101XX
83	000083	T74FJL	2000	DODGE CARAVAN FWD MVS	2B4GP2534YR590548	SEBASTIANO, MATTHEW	0101347
84	000084	339EFJ	2000	DODGE CARAVAN FWD MVS	2B4GP2536YR590549	BENNETT, MICHAEL H	0101467
85	000085	CB16669	2000	DODGE CARAVAN FWD MVS	2B4GP2532YR590550	LOBECK, JOHN R	0101467
86	000086	T80FNJ	2000	DODGE CARAVAN FWD MVS	2B4GP2534YR590551	VAZQUEZ, JOSE A	0101341
87	000087	9907JQ	2000	DODGE CARAVAN FWD MVS	2B4GP2536YR590552	BUTLER, SHAWN A	0101227
88	000088	CD46241	2000	DODGE RAM VAN 1500 MVS	2B7HB11X2YK114428	MCNALLY, MICHAEL S	0100427
89	000089	DZW621	2000	DODGE RAM VAN 1500 MVS	2B7HB11X4YK114429	SAGER, RONALD C	0100941
90	000090	645171	2000	DODGE RAM VAN 1500 MVS	2B7HB11X0YK114430	DECOSTA, ERNEST K	0101221
93	000093	H27088	2000	DODGE RAM VAN 1500 MVS	2B7HB11X6YK114433	MACES, CHARLES H	0101291

⏪ ⏩ Page 1 of 254 ⏪ ⏩

Vehicle - 1 / Summary Details

Unit ID, driver, cost center and status.

INST - User Type: FLEET User Rights: Admin



eWorkShop

Primary Tables

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- Cost Center
- Division

Admin

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- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

Vehicle Record

Identification

Unit No	<input type="text" value="000023"/>	License No	<input type="text" value="ESW568"/>
VIN NO	<input type="text" value="3B7KC26Z6YM334519"/>	Maintenance No	<input type="text"/>

Summary

Ownership

Driver Name	<input type="text" value="ALEXANDER JUSTIN J"/>	SSN emp ID No	<input type="text" value="22623"/>
Sub Account	<input type="text" value="ABC"/>	Cost Center	<input type="text" value="010147"/>
Description	<input type="text" value="INST-SLT LKE CTY S SLS"/>	Division No	<input type="text" value="10"/>
Division Name	<input type="text" value="Institutional"/>	Company	<input type="text" value="Test Company"/>

Details

Model Code	<input type="text" value="BULS1"/>	Year	<input type="text" value="2000"/>
Make	<input type="text" value="BUICK"/>	Model	<input type="text" value="LESABRE"/>
Style	<input type="text" value="4SN"/>	Vehicle Type	<input type="text" value="CAR"/>
Service Class Code	<input type="text" value="CLASS 283"/>		
Order Date	<input type="text" value="09/09/1999"/>	In Service	<input type="text" value="11/18/1999"/>
Out Service	<input type="text"/>	Disposed Date	<input type="text"/>

Status

Status	<input type="text" value="CURRENT"/>	Usage	<input type="text" value="DRIVER"/>
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[Vehicle Summary](#) | [Specifications/Order](#) | [Other Details](#) | [Acquisition Details](#) | [Disposal Data](#)
[Accidents](#) | [Allocations](#) | [Cost Center / History](#) | [Current Driver](#) | [Fuel](#) | [Notes](#) | [Operating Costs](#) | [Edit Record](#)

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8

Vehicle - 2 / Specifications & Order
 Equipment specification and order delivery dates

INST - User Type: FLEET User Rights: Admin



eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

Vehicle Record

Identification

Unit No	<input type="text" value="000023"/>	License No	<input type="text" value="ESW568"/>
VIN NO	<input type="text" value="3B7KC26Z6YM334519"/>	Maintenance No	<input type="text"/>

Specifications

Capacity and Specs

Gross Veh Weight	<input type="text" value="1345"/>	Transmission Type	<input type="text" value="AUTOMATIC"/>
Doors	<input type="text" value="4"/>	Engine Size	<input type="text" value="2.5"/>
Engine Cylinders	<input type="text" value="6"/>	Color Ext	<input type="text" value="Blue"/>
Color Int	<input type="text" value="White"/>	Option Notes	<input type="text" value="CD Player"/>

Ordering Tracking

Lease Co Order	<input type="text" value="01/01/2000"/>	Acknowledge Mailed	<input type="text"/>
Preference	<input type="text"/>	Factory Ship	<input type="text"/>
Arrived At Dealer	<input type="text" value="02/03/2000"/>	Invoice Recieved	<input type="text"/>
Delivery Papers Mailed	<input type="text"/>	Order Cancelled	<input type="text"/>
Purchase Budget	<input type="text" value="25128.00"/>		

Vehicle Summary | [Specifications/Order](#) | Other Details | Acquisition Details | Disposal Data
 Accidents | Allocations | Cost Center / History | Current Driver | Fuel | Notes | Operating Costs | Edit Record

Vehicle - 3 / Other Details
 Fuel vendor, Title/License & Warranty

INST - User Type: FLEET User Rights: Admin	
Vehicle Record	
Identification	
Unit No	000023
License No	ESW568
VIN NO	3B7KC26Z6YM334519
Maintenance No	
Other	
Fuel Card	
Fuel Card Vendor	PENSKE
Fuel Card No	1234
Fuel Type	GAS
Fuel Capacity	0
Title / License Details	
Title Date	
Title No	
License State	MN
License Expiry	03/31/2001
License Month	MAR
License Year	EVEN
Service & Warranty	
Latest Odometer	22123.0
Latest Odometer Date	07/12/2002
Clock Type	MILES
Odometer Adjust	0
Warranty Expiry	
Warranty Months	0
Warranty Odometer	0
Next Service Message	
Insurance	
Annual Insurance	0.00
Insurance Expiry	
Annual Inspection	11/18/1999
Vehicle Summary Specifications/Order Other Details Acquisition Details Disposal Data Accidents Allocations Cost Center / History Current Driver Fuel Notes Operating Costs Edit Record	

Vehicle - 4 / Acquisition Details

Ordering source, acquisition type/term, lease info, purchase cost

INST - User Type: FLEET User Rights: Admin	
Vehicle Record	
Identification	
Unit No	000023
License No	ESW568
VIN NO	3B7KC26Z6YM334519
Maintenance No	
Acquisition	
Order	
Ordering Vendor	
Factory Order No	
Delivery Dealer	ECOLAB
Lease Company	GE CAPITAL
Acquisition	
Acquisition Type	OWNED
IRS ALV	0.00
Contract Replace Odom	65000
Term Months	48
Lease	
Lease No	
Lease Fee	309.68
Lease Depn Start	11/18/1999
Lease Depn Expiry	11/17/2003
Purchase / Depreciation	
Base Price	24864.74
Options	0.00
(Credits)	0.00
(Trade In)	0.00
Registration Fees	0.00
Sales Taxes	0.00
Invoice Price	24864.74
(Driver Paid Options)	500.00
Capital Value	24864.74
Residual Value	6216.19
Monthly Depn	309.68
Depn Rate	12.1200
Vehicle Summary Specifications/Order Other Details Acquisition Details Disposal Data Accidents Allocations Cost Center / History Current Driver Fuel Notes Operating Costs Edit Record	

Vehicle - 5 / Disposal

Quote, disposal price and buyer info

INST - User Type: FLEET User Rights: Admin	
Vehicle Record	
Identification	
Unit No	000023
License No	ESW568
VIN NO	3B7KC26Z6YM334519
Maintenance No	
Disposal	
Estimated Disposal Quotes	
Quote Date	
Quote Amount	0.00
Quote Odom	
Quote Letter Ref	0
A M R Value	0.00
Replaced By Unit	
Disposal	
Gross Sale Price	12345.00
Lessor Fees	0.00
Selling Fees	50.00
Re Condition	0.00
Clean Wash	20.00
Transportation	0.00
Misc Selling	0.00
Net Sale Price	12275.00
Disposal Address	
Disposed Method	AUCTION
Disposed Odom	58946.0
Disposed To	Fred Basset
Disposed By	Donald Duck
Disposed Address	123 Main Street
Disposed City	Beaverton
Disposed State	OR
Disposed Zip	97006
Vehicle Summary Specifications/Order Other Details Acquisition Details Disposal Data Accidents Allocations Cost Center / History Current Driver Fuel Notes Operating Costs Edit Record	

Driver / Listing

Listing of drivers from search screen


INST - User Type: FLEET User Rights: Admin

eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing


- Reports
- Data Import
- Export / Email
- Logout

Driver Listing							
Record ID	Driver Name	SSN emp ID No	Job Title	Cost Center	City	State	Unit No
1	AARON, DANIEL L	17922		010002	ALBION	IL	009789
4	ABBOTT, BRUCE D	01295		010894	MARIETTA	GA	000107
6	ABDELL, CLIFTON W	01275		010112	ROYAL PALM BH	FL	008950
7	ABRAHAMS, JAMES T	22808		0100951	PALATINE	IL	006179
9	ABRAMS, DANIEL	01347		010088	CLEARWATER	FL	008970
12	ACKERMAN, NEWELL K	01255		0101772	RUSKIN	FL	008470
15	ADAIR, JOSHUA J	22620		010027	MANHEIM	PA	001037
16	ADAM, ROBERT H	01345		01004	MIDLAND PARK	NJ	008681
18	ADAMS, ANDREW J	17526		010075	REDMOND	WA	009974
19	ADAMS, BRYAN E	01450		010102	BROKEN ARROW	OK	009268
20	ADAMS, CASEY M	25473		010139	COCHRAN	GA	001711
23	ADAMS, JOHN H	01376		010065	CARLSBAD	CA	008071
27	ADAMS, SCOTT M	01727		010147	SPANISH FORK	UT	090394
28	ADAMS, TOM R	01466		010090	LITTLE ROCK	AR	009094
36	AGUIAR, HERMAN	15651		0100031	CRANSTON	RI	000094
37	AHEARN, BRIAN M	01249		010059	MARLBORO	MA	090384
41	AIELLO, PATRICK	24158		010062	CAVE CREEK	AZ	001039
43	AKER, NEAL P	01380		010135	FT LAUDERDALE	FL	000294
44	ALACAR, DANILO	04712		010012	ASTORIA	NY	008116
45	ALBOR III, CHARLES C	01731		010021	HATFIELD	PA	009899


Page 1 of 138

Driver - 1 / Contact Info


Driver name, address, cost center, contact details

INST - User Type: FLEET User Rights: Admin	
 <p>eWorkShop</p> <p>Primary Tables</p> <ul style="list-style-type: none"> Vehicle Driver Accident Module Expenses <p>Support Tables</p> <ul style="list-style-type: none"> Supplier Service Class PM Schedule <p>Structure</p> <ul style="list-style-type: none"> Cost Center Division <p>Admin</p> <ul style="list-style-type: none"> Customer Sub-Account Users <p>Data Processing</p> <ul style="list-style-type: none"> Reports Data Import Export / Email Logout 	<p>Driver Details</p> <p>Identification</p> <p>Driver Name <input type="text" value="AARON, DANIEL L"/> SSN emp ID No <input type="text" value="17922"/></p> <p>Last Name <input type="text" value="AARON"/> First Name <input type="text" value="DANIEL"/></p> <p>Initial <input type="text" value="L"/> Password <input type="text" value="fred"/></p> <p>Sub Account <input type="text" value="EAST CENTR"/></p> <p>Contact Details</p> <p>Position</p> <p>Job Title <input type="text" value="Sales Agent"/> Cost Center <input type="text" value="010002"/></p> <p>Division No <input type="text" value="10"/> Company <input type="text" value="Test Company"/></p> <p>Supervisor <input type="text" value="Mickey Mouse"/> Supervisor Tel <input type="text" value="503-123-4567"/></p> <p>Address</p> <p>Address # 1 <input type="text" value="234 Glen Cove Ave"/> Address # 2 <input type="text"/></p> <p>City <input type="text" value="Beaverton"/> County <input type="text"/></p> <p>State <input type="text" value="OR"/> Zip Code <input type="text" value="97054"/></p> <p>Telephone Nos/Contact</p> <p>Home Tel <input type="text" value="503-586-5487"/> Fax No <input type="text"/></p> <p>Work Tel <input type="text" value="503-432-6541"/> Work Ext <input type="text"/></p> <p>Pager No <input type="text" value="010084"/> Cell No <input type="text"/></p> <p>e Mail <input type="text" value="a.daniel@democorp.com"/></p> <p>Contact Details License Info Accidents Allocations Cost Center Current Vehicle Driver Mileage MVR Notes Edit Record</p>

Driver - 2 / License Info

License details, hire/term dates

INST - User Type: FLEET User Rights: Admin



eWorkShop

Primary Tables

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Driver Details

Identification

Driver Name	<input type="text" value="AARON, DANIEL L."/>	SSN emp ID No	<input type="text" value="17922"/>
Last Name	<input type="text" value="AARON"/>	First Name	<input type="text" value="DANIEL"/>
Initial	<input type="text" value="L"/>	Password	<input type="text" value="fred"/>
Sub Account	<input type="text" value="EAST CENTR"/>		

Other

Driver License

License State	<input type="text" value="IL"/>	License No	<input type="text"/>
License Expiry	<input type="text" value="01/31/2001"/>		

Other Information

Date of Birth	<input type="text" value="06/23/1962"/>	Hired On	<input type="text" value="09/01/1998"/>
Imputed Income Reqd	<input type="text" value="YES"/>	Termination	<input type="text"/>


Contact Details | [License Info](#)
Accidents | Allocations | Cost Center | Current Vehicle | Driver Mileage | MVR | Notes | Edit Record

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15

Driver/Vehicle Allocation / List

List of driver/vehicle allocations. Viewed from vehicle will show list of all drivers who have driven that vehicle. Viewed from Driver, will show all vehicles driven by that driver.


INST - User Type: FLEET User Rights: Admin

eWorkShop

Primary Tables

- Vehicle
- Driver

Accident Module

- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule
- Vendor Codes

Structure

- Cost Center
- Division

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- Users

Data Processing

- Reports
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- Export / Email
- Logout


Driver/Vehicle Allocations for SSN/Emp ID: 05212

Record ID	Allocated	De Allocated	Unit No	Year	Make Model	ALV	Driver Name
15588	06/05/1997		070141	1997	DODGE CARAVAN	0.00	BOLANDA, ROGER F
2817	04/26/1996	06/05/1997	006140	1996	DODGE B250 CARGO VAN	0.00	BOLANDA, ROGER F
8228	04/24/1996	04/30/1996	006140	1996	DODGE B250 CARGO VAN	0.00	BOLANDA, ROGER F
12433	02/20/1995	04/24/1996	005175	1995	DODGE CARAVAN	5100.00	BOLANDA, ROGER F
9468	05/19/1992	02/20/1995	002686	1992	DODGE DYNASTY	4850.00	BOLANDA, ROGER F
6753	03/29/1990	06/23/1992	00X106	1990	DODGE DYNASTY	4850.00	BOLANDA, ROGER F
5448	04/15/1988	03/29/1990	008339	1988		0.00	BOLANDA, ROGER F
3456	06/21/1985	06/28/1988	005560	1995	DODGE CARAVAN	5100.00	BOLANDA, ROGER F
2164	05/08/1984	06/25/1985	003457	1993	DODGE DYNASTY	4850.00	BOLANDA, ROGER F
1721	03/17/1984	08/15/1984	002688	1992	DODGE CARAVAN	4850.00	BOLANDA, ROGER F

Driver Record | Allocate Vehicle

Driver/Vehicle Allocation -1 / Details

Details of the vehicle/driver allocation: date & odometer of allocation & de-allocation. If de-allocation is blank, then the vehicle is still allocated to the driver. Multiple vehicles may be allocated to one driver.


INST - User Type: FLEET User Rights: Admin

eWorkShop

Primary Tables

- Vehicle
- Driver

Accident Module

- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule
- Vendor Codes

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

Allocation Record

Vehicle Details

Unit No	<input type="text" value="070141"/>	Year	<input type="text" value="1997"/>
Make Model	<input type="text" value="DODGE CARAVAN"/>	ALV	<input type="text" value="0.00"/>

Driver Details

Driver Name	<input type="text" value="BOLANDA, ROGER F"/>	SSn emp ID No	<input type="text" value="05212"/>
-------------	---	---------------	------------------------------------

Transfer Details

Allocation Date	<input type="text" value="06/05/1997"/>	Allocation Odom	<input type="text" value="158.0"/>
De Allocation Date	<input type="text"/>	De Allocation Odom	<input type="text" value="0.0"/>


[Allocation History](#) | [Vehicle Record](#) | [Driver Record](#) | [Edit Record](#)

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17

Accidents / Listing

Listing of accidents from search screen


INST - User Type: FLEET User Rights: Admin

eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Accidents
- Accident Costs
- Accident Parties
- Accident Codes
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing


- Reports
- Data Import
- Export / Email
- Logout

Accident Listing				
Record ID	Unit No	Accident Reference	Driver Name	Acc Date
6581	001452	6683	O'BRIEN, JAMES P	12/01/2000
6579	001454	6681	OLGER, MICHAEL N	12/01/2000
3293	001456	3321	LINSCOTT JR, ROBERT C	01/19/1998
6188	001465	6286	PENCINGER, DONALD G	06/01/2000
6578	001470	6680	PETERANGELO, MARK J	12/01/2000
6364	001478	6465	PONCE, ENRIQUE	07/14/2000
6577	001481	6679	LEWIS, ROBERT D	12/01/2000
6576	001483	6678	PRICHETT, EMANUEL W	12/01/2000
6076	001484	6171	PROKOPEC, JOHN	04/26/2000
6056	001489	6151	RAILEY JR, ERNEST L	04/18/2000
6575	001497	6677	REMBOLD, JOHN M	12/01/2000
6574	001501	6676	RICCOBONO, JOHN E	12/01/2000
6302	001513	6402	ROBERTS, TIMOTHY J	06/27/2000
6287	001516	6387	ROSOL, THOMAS D	06/28/2000
6324	001521	6425	RYAN, JOSEPH P	07/06/2000
6325	001521	6426	RYAN, JOSEPH P	07/01/2000
6573	001529	6675	SARAZUA, GIOVANNI	12/01/2000
6572	001532	6674	SAURO, GARRY R	12/01/2000
6571	001540	6673	SCHWAUSCH, KYLE J	12/01/2000
6570	001542	6672	<u>SCKOROPAD, ALAIN</u>	12/01/2000

⏪ ⏩ Page 6 of 221 ⏪ ⏩

Accidents - 1 / License Info
 License details, hire/term dates

INST - User Type: FLEET User Rights: Admin



eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Accidents
- Accident Costs
- Accident Parties
- Accident Codes
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

Accident Record

Identification

Accident Reference	<input type="text" value="6743"/>	Unit No	<input type="text" value="000153"/>
Driver Name	<input type="text" value="AMADOR, OSCAR N"/>	SSN Emp ID No	<input type="text" value="09581"/>
Acc Mgt Company	<input type="text" value="CEI"/>	Acc Mgt Case No	<input type="text" value="26066"/>
Customer No	<input type="text" value="INST"/>	Sub Account	<input type="text" value="PACIFIC SW"/>

Summary

Vehicle

Year	<input type="text" value="2000"/>	Cost Center	<input type="text" value="0100801"/>
Make	<input type="text" value="DODGE"/>	Model	<input type="text" value="DAKOTA 4X2 C"/>

Accident Info


Acc Date	<input type="text" value="12/01/2000"/>		
Acc Location	<input type="text" value="Corner of 1st ave & main street"/>		
Damaged Caused	<input type="text" value="left front fender, lights"/>		
Responsible Party	<input type="text" value="DRIVER"/>	Accident Code	<input type="text" value="07"/>
Notes	<input type="text" value=""/>		
Police Investigate	<input type="text" value="NO"/>	Case #	<input type="text" value=""/>
Charges	<input type="text" value="none"/>		
Vehicle Totaled	<input type="text" value="NO"/>	Status	<input type="text" value="OPEN"/>

[Summary](#) | [3rd Party Details](#) | [Subrogation](#)
[Vehicle Record](#) | [Driver](#) | [Cost History](#) | [Parties](#) | [Edit Record](#)

Accidents - 2 / Third Party Details

Other party involved in accident & insurance/license details

INST - User Type: FLEET User Rights: Admin



eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module**
- Accidents
- Accident Costs
- Accident Parties
- Accident Codes
- Expenses
- Support Tables**
- Supplier
- Service Class
- PM Schedule
- Structure**
- Cost Center
- Division
- Admin**
- Customer
- Sub-Account
- Users
- Data Processing**
- Reports
- Data Import
- Export / Email
- Logout

Accident Record

Identification

Accident Reference	<input type="text" value="6743"/>	Unit No	<input type="text" value="000153"/>
Driver Name	<input type="text" value="AMADOR, OSCAR N"/>	SSN Emp ID No	<input type="text" value="09581"/>
Acc Mgt Company	<input type="text" value="CEI"/>	Acc Mgt Case No	<input type="text" value="26066"/>
Customer No	<input type="text" value="INST"/>	Sub Account	<input type="text" value="PACIFIC SW"/>


3rd Party Details

3rd Pty Name	<input type="text" value="James Herriot"/>
3rd Pty Address 1	<input type="text" value="1234 Princes Street"/>
3rd Pty Address 2	<input type="text" value=""/>
3rd Pty City	<input type="text" value="Dublin"/>
3rd Pty State	<input type="text" value="OH"/>
3rd Pty Tel No	<input type="text" value="572-548-5482"/>
3rd Pty Dvr Lic State	<input type="text" value="OH"/>
3rd Pty Dvr Lic No	<input type="text" value="4E123423"/>
3rd Pty Lic State	<input type="text" value="OH"/>
3rdpty VIN	<input type="text" value="1F12312D234433"/>
3rd Pty Damage	<input type="text" value="RIGHT FRONT VENDOR & LIGHTS"/>
3rd Pty Ins Policy No	<input type="text" value="234245245"/>
3rd Pty Ins Co	<input type="text" value="FAMERS"/>
3rd Pty Ins Tel No	<input type="text" value="573-887-5564"/>

Summary | [3rd Party Details](#) | Subrogation
 Vehicle Record | Driver | Cost History | Parties | Edit Record

Accidents - 3 / Subrogation

Subrogation status, amount claimed/paid



eWorkShop

Primary Tables

- Vehicle
- Driver

Accident Module

- Accidents
- Accident Costs
- Accident Parties
- Accident Codes
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

INST - User Type: FLEET User Rights: Admin

Accident Record

Identification

Accident Reference	6743	Unit No	000153
Driver Name	AMADOR, OSCAR N	SSN Emp ID No	09581
Acc Mgt Company	CEI	Acc Mgt Case No	26066
Customer No	INST	Sub Account	PACIFIC SW


Subrogation

Subrogation Possible	NO	Subrogation Letter Sent	
Subrogation Amount	0.00	Subrogation Recovered	0.00
Subrogation Date			

Summary | 3rd Party Details | [Subrogation](#)
Vehicle Record | Driver | Cost History | Parties | Edit Record

Accident Cost History / Details

Track invoices relating to an accident


INST - User Type: FLEET User Rights: Admin

Accident Cost Transaction History

Customer No
Accident Reference

Party Information

Transaction Date
Transaction No

Invoice Details

Vendor	<input type="text" value="DIXIE DAIR SHOP"/>	
Invoice Date	<input type="text" value="10/25/2000"/>	Invoice No <input type="text" value="353095-1"/>
Invoice Amount	<input type="text" value="2742.60"/>	Invoice Reason <input type="text" value="DAMAGE-CHARGE"/>
Paid Date	<input type="text"/>	Bill Date <input type="text"/>
Cost Center	<input type="text" value="010"/>	
Comments	<input type="text"/>	
Status	<input type="text" value="CLOSED"/>	

[Cost Transactions](#) | [Edit Record](#)

eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Accidents
- Accident Costs
- Accident Parties
- Accident Codes
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin


- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

Accident Party Log / Details

Contact address book for all parties relating to an accident.



eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Accidents
- Accident Costs
- Accident Parties
- Accident Codes
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

INST - User Type: FLEET User Rights: Admin

Accident Party Details

Customer No Accident Reference

Party Information

Party No Party Type

Contact Details

Name

Company

Address # 1

Address # 2

City

State Zip Code

Phone Tel Home Phone Tel Work

Phone Fax e Mail

Business / Personal Mileage

In Veh #


Injury Details

Comments

Party Logs | Edit Record

Maintenance / List

List of maintenance records by unit


INST - User Type: FLEET User Rights: Admin

eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Accidents
- Accident Costs
- Accident Parties
- Accident Codes
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout


Operating Costs for Unit #000648

Record ID	Transaction Date	Odometer	Invoice Date	Invoice No	PO No	Vendor	Invoice Total
75411	11/04/2000	38153.0	12/01/2000	353095-01	237899	GE CAPITAL	244.90
41496	11/04/2000	38153.0	12/01/2000	353095-1	237881	GE CAPITAL	34.36
59642	06/30/2000	22645.0		244210	235710	JLI-JIFFY	31.98
58069	06/30/2000	22645.0		5093338	235530	FS-FIRESTO	244.50
57765	05/13/2000	16853.0		163264	232686	JLI-JIFFY	31.98
52322	04/21/2000	16000.0		00873-4969	230737		363.26
66687	03/25/2000	12163.0		206969	229335		42.99
53398	03/08/2000	17532.0		873496654	227119	SAFELITE	392.77
47982	01/28/2000	6452.0		180957	224869		32.53

Page 1 of 1

[Vehicle Record](#) | [Fuel/Trip Logs](#) | [Notes](#)
[LTD Summary](#) | [Expense Code Summary](#) | [PM Due](#)
[Print Invoice](#) | [Add](#)

Maintenance - 1 / Details
 Invoice details and line items



INST - User Type: FLEET User Rights: Admin

Operating Cost Record

Unit No
Customer No
Cost Center

Transaction Info

Transaction Date
Odometer
PO No

Vendor
Invoice No
Repair Reason

Comments
Driver Name

PMs Performed

PM 1
PM 2
PM 3
PM 4
PM 5

Totals

Line Item Total
Discount
Credit
Credit Date

Sub Total
Sales Tax
Invoice Total
Invoice Date


Line Items

Expense Code	Description	Qty	Parts	Labor	Cost	Warranty	
<input type="text" value="29"/>	<input type="text" value="OTHER EXP Taxes"/>	<input type="text" value="1"/>	<input type="text" value="2.50"/>	<input type="text" value="2.50"/>	<input type="text" value="5.00"/>	<input type="checkbox"/>	<input style="width: 20px; height: 15px;" type="button" value="?"/>
<input type="text" value="46"/>	<input type="text" value="Replace ENGINE Air Filter"/>	<input type="text" value="1"/>	<input type="text" value="14.50"/>	<input type="text" value="14.50"/>	<input type="text" value="29.00"/>	<input type="checkbox"/>	<input style="width: 20px; height: 15px;" type="button" value="?"/>
<input type="text" value="BK-PAD"/>	<input type="text" value="Replace Front BRAKE Pads"/>	<input type="text" value="1"/>	<input type="text" value="75.00"/>	<input type="text" value="75.00"/>	<input type="text" value="150.00"/>	<input type="checkbox"/>	<input style="width: 20px; height: 15px;" type="button" value="?"/>
<input type="text" value="INS-STATE"/>	<input type="text" value="INSPECTION State"/>	<input type="text" value="1"/>	<input type="text" value="15.00"/>	<input type="text" value="15.00"/>	<input type="text" value="30.00"/>	<input type="checkbox"/>	<input style="width: 20px; height: 15px;" type="button" value="?"/>
<input type="text" value="OTH-LIC"/>	<input type="text" value="OTHER EXP License"/>	<input type="text" value="1"/>	<input type="text" value="12.50"/>	<input type="text" value="12.50"/>	<input type="text" value="25.00"/>	<input type="checkbox"/>	<input style="width: 20px; height: 15px;" type="button" value="?"/>

[Maintenance/Repairs](#) | [System Details](#)
[Operating Cost History](#) | [Print Invoice](#) | [Edit Record](#)

Fuel & Trip Logs / List

List of fuel & mileage trip logs records by unit


INST - User Type: FLEET User Rights: Admin

eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout


Fuel/Trip Logs for Unit #215215							
Record ID	Transaction Date	Odometer	Fuel Qty	Fuel Cost	Misc Cost	Driver Name	Valid Transaction
268730	07/10/2003	46496.0	14.9	22.95	0.00	BEVER ROY LEE	YES
268729	07/03/2003	46152.0	15.2	22.59	0.00	BEVER ROY LEE	YES
266313	06/28/2003	45412.0	10.6	15.22	0.00	BEVER ROY LEE	YES
266314	06/28/2003	45837.0	16.0	23.66	0.00	BEVER ROY LEE	YES
266312	06/20/2003	45208.0	15.6	22.13	0.00	BEVER ROY LEE	YES
256994	06/13/2003	44848.0	14.8	21.61	0.00	BEVER ROY LEE	YES
256992	06/06/2003	44501.0	11.2	17.69	0.00	BEVER ROY LEE	YES
256993	06/04/2003	44224.0	17.6	24.14	0.00	BEVER ROY LEE	YES
256991	05/28/2003	43886.0	15.5	23.19	0.00	BEVER ROY LEE	YES
256990	05/24/2003	43485.0	10.8	14.85	0.00	BEVER ROY LEE	YES
248527	05/24/2003	43485.0	10.8	14.85	0.00	BEVER ROY LEE	YES
248526	05/17/2003	43226.0	14.1	20.51	0.00	BEVER ROY LEE	YES
248529	05/11/2003	42908.0	15.0	20.37	0.00	BEVER ROY LEE	YES
248525	05/07/2003	42543.0	10.2	14.86	0.00	BEVER ROY LEE	YES
248528	05/04/2003	42271.0	15.5	19.20	0.00	BEVER ROY LEE	YES
239315	04/26/2003	41463.0	10.5	15.58	0.00	BEVER ROY LEE	YES
239316	04/24/2003	41157.0	13.7	18.91	0.00	BEVER ROY LEE	YES
239314	04/18/2003	40822.0	14.1	21.74	0.00	BEVER ROY LEE	YES
239313	04/15/2003	40463.0	15.3	21.41	0.00	BEVER ROY LEE	YES
239312	04/08/2003	40166.0	14.7	20.51	0.00	BEVER ROY LEE	YES

⏪ ⏩ Page 1 of 3 ⏪ ⏩ Vehicle Record | Operating Cost | Notes | LTD Summary | Add

Fuel & Trip Logs – 1 / Details

Detail of fuel & mileage trip logs by unit

INST - User Type: FLEET User Rights: Admin



eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

Fuel / Trip Logs

Unit No	<input type="text" value="215215"/>	Customer No	<input type="text" value="ASHLAND"/>
Driver Name	<input type="text" value="BEVER ROY LEE"/>	SSn emp ID No	<input type="text" value="006195"/>
Cost Center	<input type="text" value="332001"/>		

Transaction Info

Transaction Date	<input type="text" value="07/10/2003"/>	Vendor	<input type="text"/>
Odometer	<input type="text" value="46496.0"/>	Hour Meter	<input type="text" value="0.0"/>
Fuel Cost	<input type="text" value="22.95"/>	Fuel Qty	<input type="text" value="14.9"/>
Misc Cost	<input type="text" value="0.00"/>	Fuel Type	<input type="text" value="GAS/ALCOHOL"/>
Comments	<input type="text" value="Card #-0304 - 2 Vehicle #-21"/>		

Business/Personal Mileage

Business Usage	<input type="text" value="0.0"/>	Personal Usage	<input type="text" value="0.0"/>
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System Details

Valid Transaction	<input type="text" value="YES"/>	Error Reason	<input type="text"/>
Record Type	<input type="text" value="FUEL"/>	Date Imported	<input type="text" value="07/15/2003"/>
Batch No	<input type="text" value="229"/>	Account Vendor	<input type="text" value="WEX_olq"/>

Fuel / Trip Logs | [Edit Record](#)

Cost Center / List

List of cost centers


INST - User Type: FLEET User Rights: Admin

eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing


- Reports
- Data Import
- Export / Email
- Logout

Cost Center Listing				
Record ID	Cost Center	Description	Division No	Vehicle Count
144	0100357	INST-DETROIT SOUTH RTE	10	1
145	010036	INST-CHICAGO LOOP SALE	10	27
146	0100361	INST-CHICAGO LOOP SVCE	10	3
147	0100367	INST-CHICAGO LOOP RTE	10	2
148	010037	INST-CHICAGO SW SLS	10	37
149	0100371	INST-CHICAGO SW SVCE	10	1
150	0100377	INST-CHICAGO SW RTE	10	3
151	010038	INST-CINCINNATI SALES	10	32
152	0100381	INST-CINCINNATI SVCE	10	2
153	0100387	INST-CINCINNATI RTE	10	0
154	010039	INST-COLUMBUS SALES	10	39
155	0100391	INST-COLUMBUS SVCE	10	2
156	0100397	INST-COLUMBUS RTE	10	0
157	010040	INST-BOULDER RECAP	10	10
158	010041	INST-CHICAGO MET SLS	10	36
159	0100411	INST-CHICAGO MET SVCE	10	1
160	0100417	INST-CHICAGO MET RTE	10	1
161	010042	INST-MILWAUKEE SALES	10	36
162	0100421	INST-MILWAUKEE SERVICE	10	2
163	0100427	INST-MILWAUKEE RTE	10	3

« ◀ Page 6 of 32 ▶ »

Cost Center – 1 / Details

Details of cost center, links to Division table



eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

INST - User Type: FLEET User Rights: Admin

Cost Center

Identification

Cost Center Description

Cost Center Details

Organizational Chart

Division No

Contact Information

Contact Name

Contact Tel

Contact Fax

e Mail Address

Address # 1

Address # 2

City

State Zip


General Ledger Accounts

GL Operating Cost

Contact Details | Account/GL
Edit Record

Division - 1 / Detail

Division details, cost center are associated to division.



eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

INST - User Type: FLEET User Rights: Admin

Divison

Identification

Division No Customer Name

Division Name

Company

Belongs to:

Company

Edit Record

Supplier / List

List of fuel supplier/vendor records



eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin

- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

INST - User Type: FLEET User Rights: Admin


Supplier Listing

Record ID	Supplier Code	Supplier Name	Contact Name	Tel No
314	UNITED REF	UNITED REF SHOP		
480	UTILITY TR	UTILITY TR SHOP		
440	W&B REFRIG	W&B REFRIG SHOP		
279	WAGNER TRA	WAGNER TRACK SHOP	Charlie Brown	503-598-6985
312	WAHLBERG M	WAHLBERG M SHOP		
430	WALMART	WALMART SHOP		
283	WASTE RECO	WASTE RECO SHOP		
268	WELDON TRU	WELDON TRU SHOP		
271	WEST FALLS	WEST FALLS SHOP		
493	WESTBROOKS	WESTBROOKS SHOP		
324	WHITE-TUCK	WHITE-TUCK SHOP		
446	WJM MANUFA	WJM MANUFA SHOP		
491	WOODSON LU	WOODSON LU SHOP		
471	WORLD MANU	WORLD MANU SHOP		
359	ZEP MANUFA	ZEP MANUFA SHOP		

Page 16 of 16

Supplier -1 / Details

Details of supplier, name, address, account numbers

INST - User Type: FLEET User Rights: Admin	
 eWorkShop Primary Tables Vehicle Driver Accident Module Expenses Support Tables Supplier Service Class PM Schedule Structure Cost Center Division Admin Customer Sub-Account Users Data Processing Reports Data Import Export / Email Logout	Supplier
	Identification
	Supplier Code <input type="text" value="WAGNER TRA"/> Customer Name <input type="text" value="INST"/>
	Supplier Name <input type="text" value="WAGNER TRACK SHOP"/>
	Supplier Details
	Contact Information
	Contact Name <input type="text" value="Charlie Brown"/>
	Tel No <input type="text" value="503-598-6985"/>
	Fax No <input type="text"/>
	e Mail Address <input type="text"/>
Address # 1 <input type="text" value="5734 TV Highway"/>	
Address # 2 <input type="text"/>	
City <input type="text" value="Beaverton"/>	
State <input type="text" value="OR"/> Zip Code <input type="text"/>	
Other Information	
Supplier Type <input type="text" value="PARTS"/> Next Invoice No <input type="text" value="0"/>	
Sales Tax/Terms	
Tax Rate <input type="text" value="0.00"/>	
Term Percent <input type="text" value="0.00"/>	
Term Days <input type="text"/> Term Unit <input type="text"/>	
Edit Record	

User Logon / List

List of logon ID. User ID control the access to the data.

INST - User Type: FLEET User Rights: Admin

User Accounts Listing

Record ID	User ID	User Name	Password	User Level	Sub Account
5	ENGINEER	Donald Duck	fred	BATCH_OP	
9	FLEET	FLEET		FLEET	
4	FVO	FLEET READ ONLY	FRED	VIEW-ONLY	
2	SA_CORP	SA CORPORATE	fred	VIEW-ONLY	CORPORATE
3	SA_CORP2	SA CORP2	FRED	FLEET	CORPORATE
1	VENDOR	Vendor Name		VENDOR	

Page 1 of 1

eWorkShop

Primary Tables

- Vehicle
- Driver
- Accident Module
- Expenses

Support Tables

- Supplier
- Service Class
- PM Schedule

Structure

- Cost Center
- Division

Admin


- Customer
- Sub-Account
- Users

Data Processing

- Reports
- Data Import
- Export / Email
- Logout

User Logon -1 / Details

Details of User ID. Rights level, update/read only and sub-account limitations



eWorkShop

Primary Tables

- Vehicle
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- Accident Module
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Support Tables

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Structure

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- Data Import
- Export / Email
- Logout

INST - User Type: FLEET User Rights: Admin

User ID

Identification

Customer No Sub Account

User ID

User Name

User Details

User Level

Password

Vendor Code

Choices: [Edit Record](#)

Reports

System Reports

#	Report Name	Report Description
Vehicle		
Veh.1	Fleet Summary	This reports shows a vehicle count by sub-account, cost center, and vehicle manufacture
Veh.2	Specification	Details of Vehicle Specifications
Veh.3	On Order	Status and Time on Order
Veh.4	Disposal	Vehicle Disposal Details
Veh.5	Annual Inspection	Vehicles Due for Annual Inspection
Veh.6	Licensing Due	Vehicles Due for License
Veh.7	PM Due	Vehicles Due for Preventive Maintenance
Veh.8a	Transaction Mileage	Vehicles Mileage & Miles Per Month By Date Range
Veh.8b	LTD Mileage	Vehicles Mileage & Miles Per Month - Life To Date
Veh.9	Maintenance Details	Vehicle Maintenance Details
Veh.10	Maintenance Drilldown By Expense Codes	Summary of Maintenance Costs by Expense Codes Drilling Down to by Maintenance Invoices
Veh.11	Fuel Usage	Fuel Usage Report, MPG and Exceptions
Veh.12	Running Costs (C.P.M.)	Vehicle overall variable running costs Fuel & Maintenance Costs divided by Usage
Veh.13	Depreciation	Vehicle Depreciation & Written Down Value
Veh.14	Lease Charges	Lease Charges Paid to Date
Veh.15	Vehicle Requiring Title	Vehicle Requiring Title
Veh.16	Vehicle Activity	Vehicle Activity - In-Service, Allocations, Disposed
Veh.17	Maintenance Exception Costs	Summary of Maintenance Exception Costs by Expense Codes Drilling Down to Maintenance Invoices
Veh.18	Vehicles Due for Replacement	Vehicles Due for Replacement by time/distance criteria as setup in the Service Class Table
Veh.19	Warranty Claims	Maintenance Warranty Claims
Veh.20	Warranty Credit	Maintenance Warranty Credit from Claims

Drivers

Dvr.1	Driver Details	Drivers Contact Information
Dvr.2	Driver License Expiry	Drivers Due for License Expiry
Dvr.3	Driver MVR	Drivers Moving Vehicle Violations
Dvr.4	Driver Labels	Drivers Address Labels - Avery # 5160
Dvr.5	Driver Vehicle Allocation	Driver Vehicle Allocation History & Imputed Income
Dvr.6	Driver Business/Personal Usage	Driver/Vehicle Business/Personal Usage Split

Accidents

Acc.1	Accident Description	Details of Accident
Acc.2	Accidents Costs	Details Costs of Accident Invoices
Acc.3	Accidents Subrogation	Subrogation Status Details
Acc.4	Accident Summary	Summary of Accidents by Cause Code

Pool Vehicles

STH.1	Pool Tickets	Listing of Pool Vehicle Tickets
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Other Reports

EC.1	Maintenance Expense Codes	Listing Expense Codes
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Once the report is selected a 'Grouping/Selection Criteria' screen is show for the user to select and order the report. Each 'Grouping/Selection Criteria' screen is configure to different for each report, but the sample below reflective of the screens.

Fleet Summary

Please select the Grouping Summary - Populating Menus, this may take a few moments....

Make Model

Fields	Conditions	Values
Show Details	<input checked="" type="checkbox"/> Show Details <input type="text" value="Screen"/> Output	<input type="button" value="GO"/>
Sub Account	Is Equal To	AQUA BALAN
Cost Center	Is All Values	
Division	Is All Values	
Company	Is All Values	
Unit No	Is All Values	
In-Service Dates	Is All Values	and
Year	Is All Values	
Make	Is All Values	
Service Class	Is All Values	
Status	Is All Values	
Usage	Is All Values	

Nearly all the reports can either generate either a 'Detail' mode or 'Summarized' mode, see below. Further more the report may be output to screen, exported to Comma Separated Values (CSV) or formatted for printer output.

Sample of vehicle based report, 'Fleet Summary', summarized by Make/Model

Report Results		
Make	Model	Count
All Manufacturers	All Models	19
BUICK	RIVIERA	1
CHRYSLER	300M	2
CHRYSLER	CONCORDE	3
DODGE	CARAVAN	3
DODGE	CARAVAN FWD	1
DODGE	GRAND CARAVAN	1
DODGE	INTREPID	6
DODGE	STRATUS	1
PONTIAC	BONNEVILLE	1

Same report selection criteria, except in 'Detail' mode

Report Results								
Unit No	Yr	Make Model	Status	Driver Name	In Service	Cost Center	Sub Account	Division No
007393	1997	BUICK RIVIERA	DISPOSED		04/11/1997	010885	AQUA BALAN	10
001418	2000	CHRYSLER 300M	CURRENT	MOCK, JAMES R	04/20/2000	010886	AQUA BALAN	10
001471	2000	CHRYSLER 300M	CURRENT	PFEIFFER, STEPHEN C	03/31/2000	010885	AQUA BALAN	10
001462	2000	CHRYSLER CONCORDE	CURRENT	PAWLAK, RONALD L	06/30/2000	010893	AQUA BALAN	10
070448	1997	CHRYSLER CONCORDE	DISPOSED		06/02/1997	010893	AQUA BALAN	10
090483	1999	CHRYSLER CONCORDE	CURRENT	MIELE, JOHN A	04/30/1999	010892	AQUA BALAN	10
008617	1998	DODGE CARAVAN	DISPOSED		04/27/1998	010890	AQUA BALAN	10
009371	1999	DODGE CARAVAN	CURRENT	SANTOS, EDUARDO J	04/23/1999	010895	AQUA BALAN	10
080295	1998	DODGE CARAVAN	CURRENT	DAVISSON, MANLEY A	08/27/1998	010891	AQUA BALAN	10
001450	2000	DODGE CARAVAN FWD	CURRENT	NYGAARD, SANDER C	05/15/2000	010890	AQUA BALAN	10
070447	1997	DODGE GRAND CARAVAN	DISPOSED		06/19/1997	010886	AQUA BALAN	10
001228	2000	DODGE INTREPID	CURRENT	GELB, MARC T	05/12/2000	010889	AQUA BALAN	10
001561	2000	DODGE INTREPID	CURRENT	SIQUEIROS, ROY	05/01/2000	010888	AQUA BALAN	10
004317	1994	DODGE INTREPID	DISPOSED		05/17/1994	010885	AQUA BALAN	10
005018	1995	DODGE INTREPID	DISPOSED		10/27/1994	010891	AQUA BALAN	10
008950	1998	DODGE INTREPID	CURRENT	ABDELL, CLIFTON W	06/12/1998	010112	AQUA BALAN	10
070225	1997	DODGE INTREPID	DISPOSED		05/22/1997	010889	AQUA BALAN	10
070263	1997	DODGE STRATUS	DISPOSED		05/29/1997	010888	AQUA BALAN	10
003186	1993	PONTIAC BONNEVILLE	DISPOSED		03/26/1993	010890	AQUA BALAN	10

Fuel & Maintenance Imports

Fuel & Maintenance Systems Uploads & Imports

Fuel Product Name	Description
WEX Online	Wright Express On-Line query system Import (Unit No match)
VFSI 860	Voyager 860 Format Import
CSC PCSALE	CSC Leaseplan PCSALE Maintenance Data

Task	Description
ADD	Add Mileage/Fuel Transactions
EDIT	Edit Fuel Transaction Rejects
VALIDATE	Re-Validate Outstanding Invalid Transactions for a Batch
DELETE	Delete a Fuel/Maintenance Import Batch
CSC PCSALE Restart	Continue Processing Aborted CSC Batch

Sample of some of the vendor that the system their data



Terms Of Service Agreement

1. Sign-up

- a. Users will be charged a one-time 'start-up' fee of seventy-five (\$75) dollars.
- b. Data conversions are charged on a per job basis.

2. Monthly Fees

- a. Users will be charged a minimum monthly fee of twenty (\$20) dollars.
- b. All other charges are based on the number of vehicle records entered into the system at a rate of
 - i. 0-50 vehicle records: \$1.50 ea.
 - ii. 51-100 vehicle records: \$1.25 ea.
 - iii. 101+ vehicle records: \$1.00 ea.

3. Payment

- a. Invoice will be mailed at the end of each month.
- b. Payments must be received no later than thirty (30) days following invoice date or a subsequent Late Payment Fee will be assessed to your account.
- c. Payments may be made by check payable to:

Gaelic Fleet Systems, Inc.
640 NW Silverado Dr.
Beaverton OR 97006-6339

4. Late Payment

- a. Late Payment fees will be assessed as follows:
 - i. A 7 day grace period will be allotted for payment after the due date given on invoice.
 - ii. If the grace period is exceeded a Late Payment fee of twenty-five (\$25) dollars will be assessed to the account.
 - iii. If the account is not brought to a current standing within thirty days after due date on invoice, an additional charge of twenty-five (\$25) dollars will be assessed in addition to any other outstanding charges.
 - iv. If the account is past due more than sixty (60) days a notice of our intent will be mailed, and the account will be suspended.
 - v. All legal court costs and service charges incurred in collecting payment will be considered an expense and charged to the purchaser.

5. Delivery

- a. Users will receive an account number and password in order to access their accounts online.

6. Disclaimer

Gaelic Fleet Systems, Inc. will not be held responsible for downtime or connections lost due to Internet or server faults or third party issues.

Gaelic Fleet Systems, Inc. ACCEPTS NO LIABILITY WHATSOEVER FOR COSTS CLAIMS DAMAGES OR OTHER LIABILITIES CONSEQUENTIAL OR OTHERWISE (RESULTING FROM THE NEGLIGENCE OF THE OWNER) ARISING OUT OF ANY FAILURE OR DEFECT IN THE SOFTWARE OR ANY PART THEREOF AND ALL WARRANTIES CONDITIONS AND UNDERTAKINGS OR TERMS EXPRESSED OR IMPLIED STATUTORY OR OTHERWISE IN RESPECT OF THE SOFTWARE ARE SPECIFICALLY EXCLUDED TO THE FULLEST EXTENT PERMISSIBLE BY LAW.

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